

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 17, 2015 (the “**Prospectus**”) issued by Xinte Energy Co., Ltd. (the “**Company**”).

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “**Stabilizing Rules**”). This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company before deciding whether or not to invest in the H Shares thereby offered.

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新特能源

XINTE ENERGY CO., LTD.

新特能源股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 1799)

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION, STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option as described in the Prospectus has been partially exercised by the Joint Global Coordinators on behalf of the International Underwriters on January 21, 2016 in respect of an aggregate of 20,776,800 H Shares (the “**Over-allotment Shares**”), representing approximately 14.18% of the total number of the Offer Shares initially available under the Global Offering to, among other things, cover over-allocations in the International Offering. The Over-allotment Shares will be issued and allotted by the Company at HK\$8.80 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per H Share under the Global Offering.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company further announces that the stabilization period in connection with the Global Offering ended on January 21, 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The Company was informed by GF Securities (Hong Kong) Brokerage Limited, the Stabilizing Manager, the stabilizing actions undertaken by GF Securities (Hong Kong) Brokerage Limited, its affiliates or any person acting for it during the stabilization period were:

- (i) over-allocations of an aggregate of 21,972,000 H Shares in the International Offering, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option);
- (ii) the partial exercise of the Over-allotment Option by the Joint Global Coordinators on behalf of the International Underwriters on January 21, 2016 in respect of the Over-allotment Shares at the Offer Price to cover the over-allocations in the International Offering; and
- (iii) successive purchases of an aggregate of 1,195,200 H Shares all at the price of HK\$8.80 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilization period. The last purchase made by the Stabilizing Manager on the market during the course of the stabilization period was on January 21, 2016 at the price of HK\$8.80 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option as described in the Prospectus has been partially exercised by the Joint Global Coordinators on behalf of the International Underwriters on January 21, 2016 in respect of an aggregate of 20,776,800 H Shares, representing approximately 14.18% of the total number of the Offer Shares initially available under the Global Offering to, among other things, cover over-allocations in the International Offering.

The Over-allotment Shares will be issued and allotted by the Company at HK\$8.80 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per H Share under the Global Offering.

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange. Listing of and dealings in such Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on January 25, 2016.

The shareholding structure of the Company immediately before and immediately after the allotment and issue of the Over-allotment Shares by the Company is as follows:

Shareholders	Immediately before the allotment and issue of the Over-allotment Shares		Immediately after the allotment and issue of the Over-allotment Shares	
	Number of Shares	Approximate percentage of the Company's issued share capital	Number of Shares	Approximate percentage of the Company's issued share capital
Domestic Shares	731,529,532	71.42%	731,529,532	70.00%
H Shares converted from Unlisted Foreign Shares and held by CM International, GF Energy and L.R. Capital Growth I	146,198,830	14.28%	146,198,830	13.99%
H Shares issued by the Company under the Global Offering	<u>146,500,000</u>	<u>14.30%</u>	<u>167,276,800</u>	<u>16.01%</u>
Total Share Capital	<u><u>1,024,228,362</u></u>	<u><u>100%</u></u>	<u><u>1,045,005,162</u></u>	<u><u>100%</u></u>

Note: The percentage figures have been subject to rounding adjustments. Accordingly, figures shown in totals may not be an arithmetic aggregation of the figures preceding them.

The additional net proceeds of approximately HK\$177 million (after deduction of underwriting commissions and fees and other estimated expenses payable by the Company in connection with the partial exercise of the Over-allotment Option) to be received by the Company from the allotment and issue of the Over-allotment Shares will be used by the Company for the purposes as set out in the section headed “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus on a pro rata basis.

The portion of the Over-allotment Option which was not exercised by the Joint Global Coordinators on behalf of the International Underwriters lapsed on January 21, 2016.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

This announcement is made pursuant to section 9(2) of the Stabilizing Rules.

The Company further announces that the stabilization period in connection with the Global Offering ended on January 21, 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

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- (ii) the partial exercise of the Over-allotment Option by the Joint Global Coordinators on behalf of the International Underwriters on January 21, 2016 in respect of the Over-allotment Shares at the Offer Price to cover the over-allocations in the International Offering. The Over-allotment Shares were allotted and issued by the Company at HK\$8.80 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per H Share under the Global Offering; and
- (iii) successive purchases of an aggregate of 1,195,200 H Shares all at the price of HK\$8.80 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilization period. The last purchase made by the Stabilizing Manager on the market during the course of the stabilization period was on January 21, 2016 at the price of HK\$8.80 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules that at least 25% of the Company's total issued share capital of the Company must at all times be held by the public.

By order of the Board of Directors
Xinte Energy Co., Ltd.
Zhang Jianxin
Chairman

Hong Kong, January 21, 2016

As at the date of this announcement, the executive Directors are Mr. Zhang Jianxin, Mr. Ma Xuping and Mr. Yin Bo, the non-executive Directors are Mr. Wang Jian, Mr. Zhang Xin and Ms. Guo Junxiang and the independent non-executive Directors are Mr. Qin Haiyan, Mr. Yang Deren and Mr. Wong Yui Keung Marcellus.