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新特能源

XINTE ENERGY CO., LTD.

新特能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1799)

SECOND NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2019 AND THE FIRST CLASS MEETING FOR HOLDERS OF H SHARES OF 2019 TO BE HELD ON 11 JANUARY 2019

References are made to the notice of the extraordinary general meeting (the “**EGM Notice**”) and the notice of the H shares shareholders class meeting (the “**HCM Notice**”) of Xinte Energy Co., Ltd. (the “**Company**”) dated 23 November 2018 for convening the first extraordinary general meeting of 2019 (the “**2019 EGM**”) and the first class meeting for holders of H shares of 2019 (the “**2019 HCM**”, and collectively the “**Meetings**”) respectively, which is scheduled to be held at the Conference Room, 21st Floor of TBEA Co., Ltd. at No. 189, South Beijing Road, Changji, Xinjiang, the People's Republic of China (the “**PRC**”) at 11:00 a.m. and 11:30 a.m. (or immediately after the conclusion or adjournment of the 2019 EGM, whichever is later) on Friday, 11 January 2019 respectively. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the EGM Notice and the HCM Notice of the Company dated 23 November 2018.

As at 22 December 2018 (20 days prior to the date of the Meetings), based on the reply slips received by the Company from the Shareholders, the number of shares held by the Shareholders intending to attend the Meetings did not reach half of the total number of Shares with voting rights. Pursuant to article 75 of the Articles, the Company is required to notify the Shareholders again by a public announcement and it shall hold the meeting at the time originally scheduled. The details of the Meetings, including the time, the venue of and the resolutions proposed at the Meetings, remain the same as previously disclosed in the EGM Notice and the HCM Notice.

By order of the Board
Xinte Energy Co., Ltd.
Zhang Jianxin
Chairman

Xinjiang, the PRC
27 December 2018

As at the date of this announcement, the Board of the Company consists of Mr. Zhang Jianxin, Mr. Yin Bo and Mr. Xia Jinjing as executive Directors; Mr. Zhang Xin, Ms. Guo Junxiang and Mr. Lin Chengfei as non-executive Directors; Mr. Qin Haiyan, Mr. Yang Deren and Mr. Wong, Yui Keung Marcellus as independent non-executive Directors.