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# 新特能源

**XINTE ENERGY CO., LTD.**

**新特能源股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 1799)**

## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING, H SHARES SHAREHOLDERS CLASS MEETING AND DOMESTIC SHARES SHAREHOLDERS CLASS MEETING HELD ON 5 MAY 2022**

References are made to the circular of Xinte Energy Co., Ltd. (the “**Company**”) dated 19 April 2022 (the “**Circular**”) and the notices of the EGM, the H Shares Shareholders Class Meeting and the Domestic Shares Shareholders Class Meeting dated 19 April 2022. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless the context otherwise requires.

### **THE EGM AND THE CLASS MEETINGS**

The EGM and the Class Meetings were held at the Conference Room, International Conference Center at No. 189, South Beijing Road, Changji, Xinjiang, the PRC on 5 May 2022. The holding of the EGM and the Class Meetings were in compliance with the requirements of the Company Law of the PRC and the Articles of Association.

The EGM and the Class Meetings were chaired by Mr. Zhang Jianxin, the chairman of the Board of the Company. All Directors had attended the EGM and the Class Meetings.

As at the date of the EGM and the Class Meetings, the total number of issued Shares of the Company is 1,430,000,000 Shares, of which 1,053,829,244 are Domestic Shares and 376,170,756 are H Shares, all of which entitle the holders to attend the EGM and the Class Meetings and vote for or against or abstain from voting on the proposed resolutions (the “**Resolutions**”). Shareholders holding an aggregate of 1,127,498,551 Shares, 75,727,507 H Shares and 1,053,829,244 Domestic Shares with voting rights, representing approximately 78.85%, 20.13% and 100.00% of the total number of the Shares, H Shares and Domestic Shares, respectively in issue with voting rights, attended the EGM and the Class Meetings either in person or by proxy.

No Shareholder was required under the Listing Rules to abstain from voting on any of the Resolutions. There were no Shareholders whose Shares entitle such Shareholders to attend the EGM and the Class Meetings, but are required to abstain from voting in favour of any of the Resolutions in accordance with Rule 13.40 of the Listing Rules. No Shareholder has stated the intention in the Circular to vote against or to abstain from voting on any of the Resolutions. All of the Resolutions were voted by way of poll. Computershare Hong Kong Investor Services Limited, the H share registrar of the Company, acted as the scrutineer for vote-taking at the EGM and the Class Meetings. Two representatives from the Shareholders and one supervisor also participated in the vote-taking, vote-tabulation and acted as the scrutineer for vote-taking.

## A. POLL RESULTS OF THE EGM

Please refer to the Circular for full text of the Resolutions. The poll results in respect of each of the Resolutions passed at the EGM are as follows:

SPECIAL RESOLUTIONS		Number of votes (%)		
		For	Against	Abstain
1	To consider and individually approve the plan for the initial public offering and listing of RMB ordinary shares (A shares) of the Company (“ <b>Proposed A Share Offering</b> ” or “ <b>A Share Offering and Listing</b> ”):	/		
1.1	Type of Shares	1,123,361,390 (99.6331%)	4,094,761 (0.3632%)	42,400 (0.0038%)
1.2	Nominal value of per Shares	1,123,361,390 (99.6331%)	4,094,761 (0.3632%)	42,400 (0.0038%)
1.3	Place of listing	1,123,361,390 (99.6331%)	4,094,761 (0.3632%)	42,400 (0.0038%)
1.4	Offering size	1,123,361,390 (99.6331%)	4,094,761 (0.3632%)	42,400 (0.0038%)

SPECIAL RESOLUTIONS		Number of votes (%)		
		For	Against	Abstain
1.5	Target subscribers	1,123,361,390 (99.6331%)	4,094,761 (0.3632%)	42,400 (0.0038%)
1.6	Method of issuance	1,123,361,390 (99.6331%)	4,094,761 (0.3632%)	42,400 (0.0038%)
1.7	Method of pricing	1,123,361,390 (99.6331%)	4,094,761 (0.3632%)	42,400 (0.0038%)
1.8	Method of underwriting	1,123,361,390 (99.6331%)	4,094,761 (0.3632%)	42,400 (0.0038%)
1.9	Distribution of the accumulated profit prior to the A Share Offering and Listing	1,123,361,390 (99.6331%)	4,094,761 (0.3632%)	42,400 (0.0038%)
1.10	Validity period of the resolution	1,123,361,390 (99.6331%)	4,094,761 (0.3632%)	42,400 (0.0038%)
2	To consider and approve the resolution regarding the amendments to the articles of association of the Company (applicable after the A Share Offering and Listing);	1,079,468,702 (95.7401%)	47,987,449 (4.2561%)	42,400 (0.0038%)
3	To consider and approve the resolution regarding the adoption of 2022 employee share ownership scheme of the Company.	1,092,602,596 (96.9052%)	34,851,555 (3.0911%)	42,400 (0.0038%)

ORDINARY RESOLUTIONS		Number of votes (%)		
		For	Against	Abstain
4	To consider and approve the resolution regarding granting authorizations to the board of directors of the Company to deal with matters in relation to the Proposed A Share Offering with full authority;	1,123,380,151 (99.6347%)	4,076,000 (0.3615%)	42,400 (0.0038%)
5	To consider and approve the resolution regarding the use of proceeds from the A Share Offering and Listing and feasibility analysis;	1,123,380,151 (99.6347%)	4,076,000 (0.3615%)	42,400 (0.0038%)
6	To consider and approve the resolution regarding the amendments to the corporate governance rules (applicable after the A Share Offering and Listing);	1,079,487,463 (95.7418%)	47,968,688 (4.2544%)	42,400 (0.0038%)
7	To consider and approve the resolution regarding the measures and undertakings for dilution of immediate returns as a result of the A Share Offering and Listing;	1,123,380,151 (99.6347%)	4,076,000 (0.3615%)	42,400 (0.0038%)
8	To consider and approve the resolution regarding the price stabilization plan of Shares within three years following the A Share Offering and Listing;	1,123,380,151 (99.6347%)	4,076,000 (0.3615%)	42,400 (0.0038%)
9	To consider and approve the resolution regarding the plan for the shareholders' return within three years following the A Share Offering and Listing;	1,123,380,151 (99.6347%)	4,076,000 (0.3615%)	42,400 (0.0038%)
10	To consider and approve the resolution regarding the related undertakings and the corresponding restrictive measures in connection with the A Share Offering and Listing.	1,123,380,151 (99.6347%)	4,076,000 (0.3615%)	42,400 (0.0038%)

As more than two-thirds of the votes from the Shareholders with voting rights (including their proxies) attending the EGM were cast in favour of the abovementioned Resolutions numbered 1 to 3, the Resolutions were duly passed as special resolutions. As more than half of the votes from the Shareholders with voting rights (including their proxies) attending the EGM were cast in favour of the abovementioned Resolutions numbered 4 to 10, the Resolutions were duly passed as ordinary resolutions.

Save as the above Resolutions, the Company did not receive any proposal put forward by any Shareholders holding 3% or more of the Shares carrying voting rights of the Company.

## B. POLL RESULTS OF THE H SHARES SHAREHOLDERS CLASS MEETING

Please refer to the Circular for full text of the Resolutions. The poll results in respect of the Resolutions passed at the H Shares Shareholders Class Meeting are as follows:

SPECIAL RESOLUTIONS		Number of votes (%)		
		For	Against	Abstain
1	To consider and individually approve the plan for the initial public offering and listing of RMB ordinary shares (A shares) of the Company (“A Share Offering and Listing”):	/		
1.1	Type of Shares	71,484,346 (94.3968%)	4,200,761 (5.5472%)	42,400 (0.0560%)
1.2	Nominal value of per Shares	71,484,346 (94.3968%)	4,200,761 (5.5472%)	42,400 (0.0560%)
1.3	Place of listing	71,484,346 (94.3968%)	4,200,761 (5.5472%)	42,400 (0.0560%)
1.4	Offering size	71,484,346 (94.3968%)	4,200,761 (5.5472%)	42,400 (0.0560%)
1.5	Target subscribers	71,484,346 (94.3968%)	4,200,761 (5.5472%)	42,400 (0.0560%)
1.6	Method of issuance	71,484,346 (94.3968%)	4,200,761 (5.5472%)	42,400 (0.0560%)
1.7	Method of pricing	71,484,346 (94.3968%)	4,200,761 (5.5472%)	42,400 (0.0560%)
1.8	Method of underwriting	71,484,346 (94.3968%)	4,200,761 (5.5472%)	42,400 (0.0560%)
1.9	Distribution of the accumulated profit prior to the A Share Offering and Listing	71,484,346 (94.3968%)	4,200,761 (5.5472%)	42,400 (0.0560%)
1.10	Validity period of the resolution	71,484,346 (94.3968%)	4,200,761 (5.5472%)	42,400 (0.0560%)
2	To consider and approve the resolution regarding the amendments to the articles of association of the Company (applicable after the A Share Offering and Listing).	27,591,658 (36.4355%)	48,093,449 (63.5086%)	42,400 (0.0560%)

As more than two-thirds of the votes from the H Shares Shareholders with voting rights (including their proxies) attending the H Shares Shareholders Class Meeting were cast in favour of the abovementioned Resolutions numbered 1, the Resolutions were duly passed as special resolutions. As less than two-thirds of the votes from the H Shares Shareholders with voting rights (including their proxies) attending the H Shares Shareholders Class Meeting were cast in favour of the abovementioned Resolution numbered 2, the Resolution was not duly passed as a special resolution.

### C. POLL RESULTS OF THE DOMESTIC SHARES SHAREHOLDERS CLASS MEETING

Please refer to the Circular for full text of the Resolutions. The poll results in respect of each of the Resolutions passed at the Domestic Shares Shareholders Class Meeting are as follows:

SPECIAL RESOLUTIONS		Number of votes (%)		
		For	Against	Abstain
1	To consider and individually approve the plan for the initial public offering and listing of RMB ordinary shares (A shares) of the Company (“A Share Offering and Listing”):	/		
1.1	Type of Shares	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)
1.2	Nominal value of per Shares	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)
1.3	Place of listing	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)
1.4	Offering size	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)
1.5	Target subscribers	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)
1.6	Method of issuance	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)
1.7	Method of pricing	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)
1.8	Method of underwriting	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)

SPECIAL RESOLUTIONS		Number of votes (%)		
		For	Against	Abstain
1.9	Distribution of the accumulated profit prior to the A Share Offering and Listing	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)
1.10	Validity period of the resolution	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)
2	To consider and approve the resolution regarding the amendments to the articles of association of the Company (applicable after the A Share Offering and Listing).	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)

As more than two-thirds of the votes from the Domestic Shares Shareholders with voting rights (including their proxies) attending the Domestic Shares Shareholders Class Meeting were cast in favour of the abovementioned Resolutions, the Resolutions were duly passed as special resolutions.

By order of the Board  
**Xinte Energy Co., Ltd.**  
**Zhang Jianxin**  
*Chairman*

Xinjiang, the PRC  
5 May 2022

*As at the date of this announcement, the Board of the Company consists of Mr. Zhang Jianxin, Mr. Yin Bo and Mr. Xia Jinjing as executive Directors; Mr. Zhang Xin, Mr. Huang Hanjie and Ms. Guo Junxiang as non-executive Directors; Mr. Cui Xiang, Mr. Chen Weiping and Mr. Tam, Kwok Ming Banny as independent non-executive Directors.*